SHUYAN FENG, CFA, CPA, FRM, CAIA, ASA **Canadian Citizen with US Work Authorization**

Cambridge, MA, United States |shuyanf@alum.mit.edu | 617-918-3308 | linkedin.com/in/shuyanfeng

Global Equity Portfolio Manager |Chartered Financial Analyst |Certified Public Accountant | Financial Risk Manager

- 15 years of investment experience in managing US and Global Equity Portfolios
- Strong Performance track record with leading asset managers, insurance companies, banks, and hedge funds
- MIT coursework covering Artificial Intelligence, Machine Learning, Deep Learning, and Data Science in financial markets
- Sector coverage across diverse industries in key global markets (U.S., Europe, Asia, China and Hong Kong)
- Applied a Growth at a Reasonable Price (GARP) investment style using the MSCI Index as the benchmark
- Frequent guest speaker on investment topics for prominent media outlets: Bloomberg and Reuters
- Hands-on Machine learning & AI Agents MIT projects in partnership with Fidelity Investments and Google DeepMind
- First Prize Winner at TD Bank Hackathon on "The Future of the Branch / The Future of Banking" with MIT Media Lab

Portfolio Management | Fundamental Research | Quantitative Analysis | Investment Strategy | Asset Allocation |
Machine Learning | Deep Learning | Reinforcement Learning | Product Design | Business Development | Client Marketing

EDUCATION

MASSACHUSETTS INSTITUTE OF TECHNOLOGY, Cambridge, MA (Graduated in May 2026) 2025 – 2026

Sloan Fellows Mid-Career Full-time MBA **Master of Business Administration – MBA** GPA 5.0/5.0

Courses: AI Agents and Agentic Web, Machine Learning Applications: Financial Technology, Generative AI for Managers, Hands-on Deep Learning, AI and Money, Modeling with Machine Learning, Data Analytics and Machine Learning in Finance

UNIVERSITY OF TORONTO, Toronto, ON **Master of Mathematical Finance** 2007 – 2008

CONCORDIA UNIVERSITY, Montreal, QC **Specialization in Actuarial Mathematics / Finance** 2002 – 2006

Degree Conferred with Great Distinction Ranked 1st in Mathematics & Statistics Department GPA 4.16/4.3

EXPERIENCE

Associate General Manager, Investment Management Hong Kong 2023 – 2024

Chubb – NYSE public-listed S&P 500 company with $130B invested assets

- Managed a high-conviction concentrated U.S. and HK portfolio, driving double-digit absolute yearly returns
- Successfully launched a wealth management platform and presented strategic initiatives to the board of directors
- Oversaw the investment processes: idea generation, fundamental research, investment strategy, trade execution
- Contributed to product design, business development, client engagement, and strategic partnerships

Portfolio Manager Hong Kong 2022 – 2023

Eurizon Capital – The largest Italian bank Intesa Sanpaolo's asset management division with €384B AUM

- Managed a $1 billion Asian equity portfolio tracking the MSCI index, achieving top-quartile performance
- Led an 8-member team in deep fundamental research and portfolio construction, targeting a Sharpe ratio above 1
- Researched macro trends to identify thematic investment opportunities, driving 10% portfolio returns
- Conducted 250+ annual due diligence engagements (meetings, conferences, site visits) to validate investment theses

Portfolio Manager Hong Kong 2021 – 2022

Heng An Standard Life – Joint Venture of Aberdeen in the UK with £494.9 billion AUM & a State-owned enterprise of China

- Managed top-performing asset classes and fund-of-funds with a $9.6 billion asset-under-administration portfolio
- Delivered 15% absolute return strategy for internal equity investment (US, HK, EAFE)
- Assisted in trading, reporting, client presentations, business development, and analyst mentorships

Portfolio Manager Hong Kong 2019 – 2021

Redient Capital - Securities and Futures Commission type 4 advising on securities & type 9 asset management licensed

- Managed an $800MM public and private portfolio to achieve clients' capital preservation and >20% asset growth
- Designed tailored investment strategies for high-net-worth clients, aligning with distinct risk-return objectives
- Established risk management policy, compliance procedures, operating guidelines to meet regulation requirements

Assistant Portfolio Manager, International Equities	Toronto, Canada	2010 – 2018

Addenda Capital - Asset manager of a top insurance company with US$30 Billion AUM in multiple asset classes

- Co-managed a $3 billion portfolio (US & Europe), benchmarked against the MSCI World/EAFE index
- Delivered an annual return of 15.8% from the 2010-2018 period for the International Equity Fund
- Performed fundamental & quantitative research; travelled to 5 countries yearly to lead due diligence meetings
- Demonstrated success in portfolio construction, investment process and asset allocation to deliver sustainable return
- Wrote research reports and thesis statements to generate value-added investment recommendations
- Responsible for portfolio strategy, risk management, trade execution, marketing, presentations, and ESG initiatives

Research Analyst	Toronto, Canada	2009 – 2010

Picton Mahoney Asset Management - A long-short multi-strategy hedge fund with over CAD$10 billion AUM (US & Europe)

Internship, Trading Desk	Toronto, Canada	2008 - 2008

Scotia Capital – The 3rd largest bank in the country by deposits and market cap in Canada

Actuarial Analyst	Toronto, Canada	2006 – 2007

AON - Leading global consulting firm selling insurance and pension products in 120 countries

SKILLS

- **Programming:** Proficient in Python, R, SQL, Matlab and deep learning frameworks: TensorFlow / PyTorch
- **Software:** Expertise in MS Office (Excel, Word, PowerPoint), VBA, and UI/UX design capabilities via Figma
- **Computer:** Mastery in Bloomberg, Refinitive, FactSet, Capital IQ, Wind, MSCI Barra, Preqin and Pitchbook
- **Languages:** Fluent in English; Professional proficiency in French; Native in Mandarin & Cantonese

CERTIFICATIONS

Chartered Financial Analyst (CFA)	CFA Institute (130462)	2011/09/01
Certified Public Accountant (CPA)	CPA (4175272) / HKICPA (A54028)	2018/12/31
Financial Risk Manager (FRM)	GARP (110386)	2010/04/15
Chartered Alternative Investment Analyst (CAIA)	CAIA Association (4732)	2010/05/18
Associate of the Society of Actuaries (ASA)	Society of Actuaries (19117)	2015/05/01

AWARDS

Canada Graduate Scholarship - National awards for the top 20 postgraduate scholarship applicants	2007
The Eric O'Connor Mathematics Medal - Ranked No. 1 student in the Department of Mathematics & Statistics	2006
Natural Sciences and Engineering Research Council Award – National Scientific Student Research Award	2005

RECOGNITION

- **100 Women in Finance (Hedge Fund)** to ring the opening bell at the Toronto Stock Exchange
- Guest speaker at the Buy-side Forum, representing the **Bloomberg Women's Buy-side Network**
- Twice Recipient of **BRAVO nominations** to honor employees making genuine impact

INTERESTS

- Movie Extra in major film productions including "The Day After Tomorrow", "The Terminal", and "Taking Lives"
- Seasoned instructor at Victoria Education School, specializing in stock case studies for CFA candidates
- Hobbies: Golf, skiing, traveling, and engaging in thoughtful conversations with business leaders and entrepreneurs
- Mindset: Lifetime learning, interdisciplinary study, intellectual curiosity, critical thinking & independent judgment